Product Brochure

Sage Intacct

Industry-leading cloud finance
software built for growing businesses
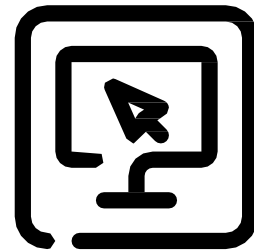
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Vision33

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A powerful
foundation
built for success

A best-in-class provider
Designed to accelerate your success—our cloud financial management platform delivers deep accounting capabilities across multiple industries and:
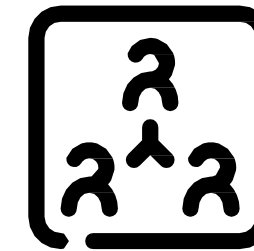
- Reduces time to close by up to 79%
- Provides real-time reporting
- Enables the consolidated of 100s of business entities in minutes
- Puts finance leaders in a position to guide the business and drive more growth

Innovative features for today and tomorrow
The modular, true cloud financial management platform of Sage Intacct meets your business needs today and gives you the flexibility to easily add more functionality tomorrow.

With four major releases annually with multiple new features per release forour customers, innovation is in our DNA, and industry analysts have named Sage Intacct as a "visionary" and a "leader".

True cloud flexibility and accessibility
Keep your organisation agile with an open and configurable cloud accounting solution that lets you easily share data and connect multiple solutions, including Salesforce.

Sage Intacct handles over 100m application requests per day, over 1b+ API calls per month, and 50b+ financial records.

Your entire organisation can leverage intuitive systems that your global teams can learn and navigate with ease.

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Sage Intacct customers achieve an average 250% ROI and payback in less than 6 months

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Our solution

Sage Intacct at a glance

Built for finance, by finance
As a best-in-class financial management solution, Sage Intacct provides a simple and flexible open API to dozens of related solutions like Salesforce, Expensify, Kimble, and many more. With easy connection and integrations with other solutions, Sage Intacct can fit to your exact industry and business needs.

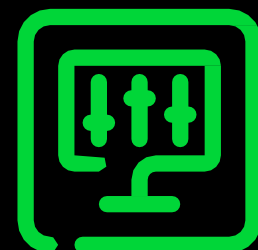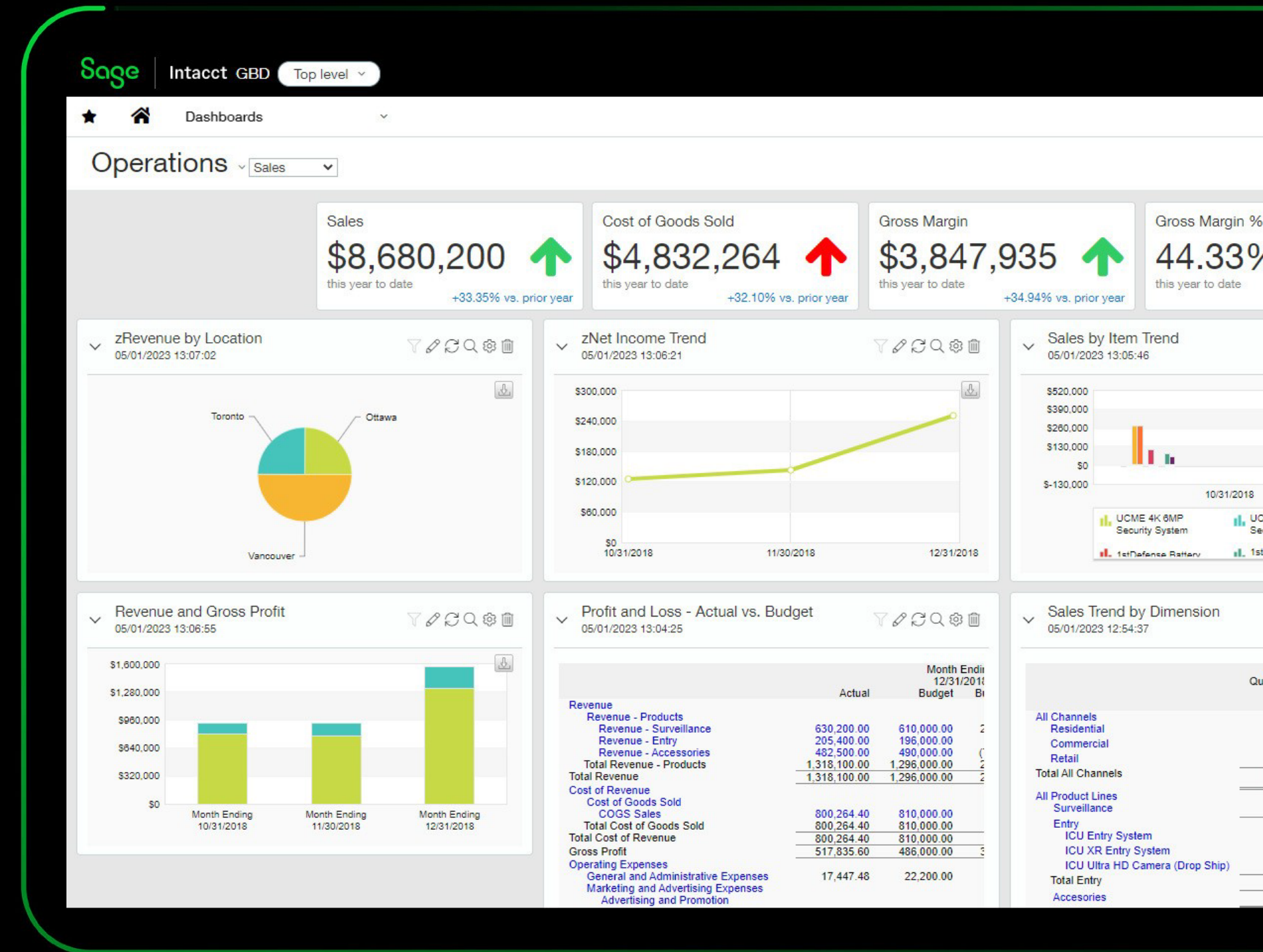**Key features of Sage Intacct**

Core financials

Billing

Advanced functionality

Dashboards and reporting

Flexible platform

Core financials

Automate complex processes and multi-dimensional data analysis

Slash your close time by up to 79% and accelerate your finance team's productivity. With accounts payable software by Sage Intacct, your business saves time through the automation of manual processes and eliminating inefficient workflows. Just point and click to configure approvals processes that work for your organisation.

Accounts payable
Automate and digitize AP workflows to reduce effort, errors, and cycle payment time.

Accounts receivable
Automate invoicing and collections process to accelerate your cash cycle.

Cash management
Track multiple accounts with real-time visibility and easy reconciliations.

Multi-entity management
Streamline and centralise inter-entity management, from entity set up to consolidation and reporting.

General ledger
Multiple entities, currencies, and geographies that can be consolidated in minutes.
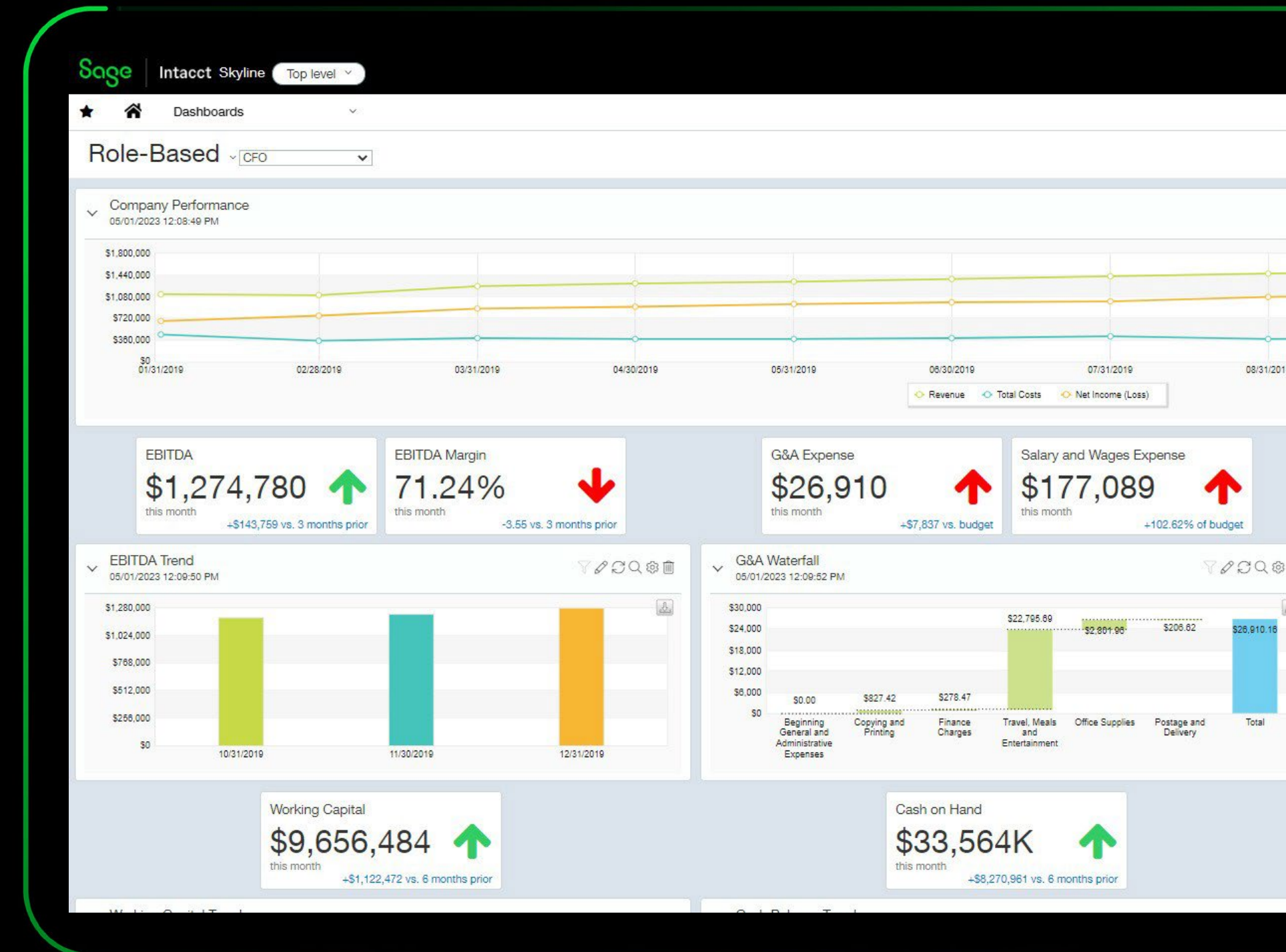
Order management
Automate complex, high-volume quote-to-cash cycles and improve profitability.

Purchasing
Achieve speed, accuracy, and visibility with structured transactions and approvals.

Inter-company eliminations
Automate inter-company eliminations at the point of consolidation.

Dashboards and reporting

Intuitive dashboards that give fast, rich financial and operational performance

Save 40+ hours monthly on financial reporting and cut time spent checking data accuracy by 75%. With financial reports from Sage Intacct, you get the agility and flexibility to quickly slice and dice the details that matter to all key stakeholders—investors, executives, sales, finance, and other departments. Reach peak performance with fast answers for confident decision-making.

Data into insight
The innovative general ledger includes dimensions to capture the business context of your transactions, operational measures, and budgets. That means you can quickly access or create reports that analyse real-time business performance by business drivers—without managing a complex chart of accounts.
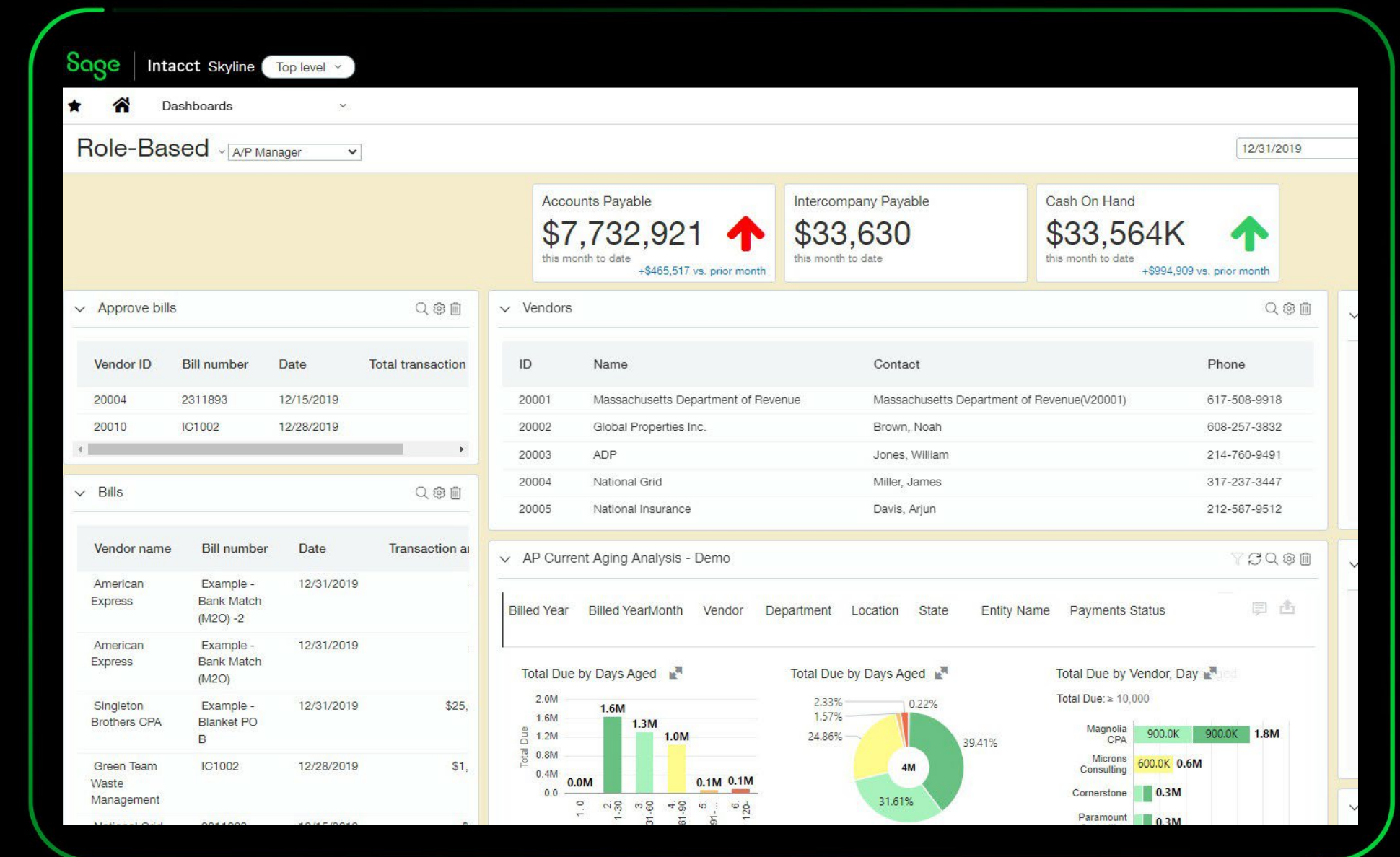
Rich financial reports
With Sage Intacct, financial reporting and analysis options are almost limitless. From comparing operational statistics with financial metrics, checking summary roll-up figures for multiple entities—even if it's only mid-month, drilling down to source transactions for granular transparency instantly, to flagging trends and spotting exceptions with powerful report visualisations.

Improve business agility
With all your financial and operational data in one place, the best-in-class multi-dimensional visibility from Sage Intacct lets you slash time spent checking your financial data accuracy, so you can start making impactful strategic decisions.

Dive deeper
The Interactive Custom Report Writer from Sage Intacct lets you easily create real-time reports that tackle your toughest reporting needs. Get the insights you need in seconds to address complex issues and respond to market changes.

Billing

Smart solutions to automate complex revenue and billing processes

When it comes to subscriptions, specialised contracts, recurring billing services and the added complexities of compliance, Sage Intacct is the cloud solution finance trusts—managing revenue complexities the intelligent, automated, and faster way. We provide automated workflows, smart revenue recognition, and seamless data flows that streamline the revenue cycle across your organisation.

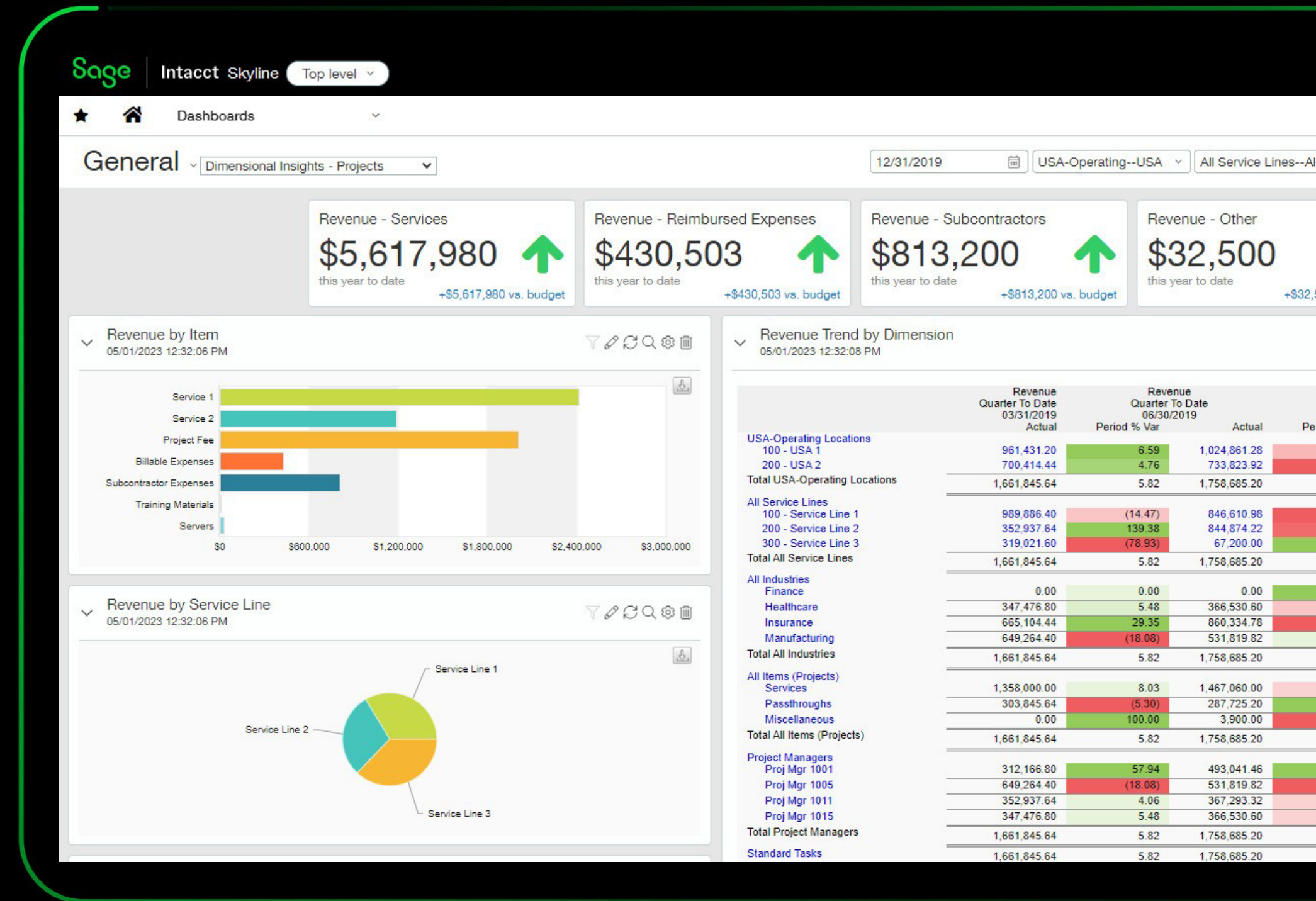**Contract and subscription billing**
Streamline workflows across the AP cycle with speed and efficiency.

Project costing and billing
Bid smarter and bill faster with less revenue leakage.

Revenue recognition
Automate complex revenue accounting, configure expense amortisation and more.

Payroll and HR

Empower your organisation to take care of your greatest asset, your people.

- Get instant visibility into your people data for your local or global workforce.
- Run payroll in a few simple steps with the leading mid-market payroll solution.
- Synchronise employee data to Sage Intacct in real time, no duplicate data entry.
- Use your dimensions to streamline posting and reporting for payroll journal entries.

Advanced functionality

Flexible additional modules for total financial management

You're always ready for what's next with additional modules.

Planning
Plan using live financial data and build budgets in minutes.

Fixed assets
Fixed assets and core accounting creates an automated asset management system.

Inventory management
Track, value, and manage stock while maintaining accuracy at every step.

Global consolidations
Point-in time inter-entity reporting with multi-currency consolidations.

Project accounting
Manage costs and revenue, keep projects on time, and maintain profitability.

Dynamic Allocations
Fully automate allocations inside your accounting solution.

Revenue recognition
Account for multiple revenue types—from subscriptions, to licenses, to services.
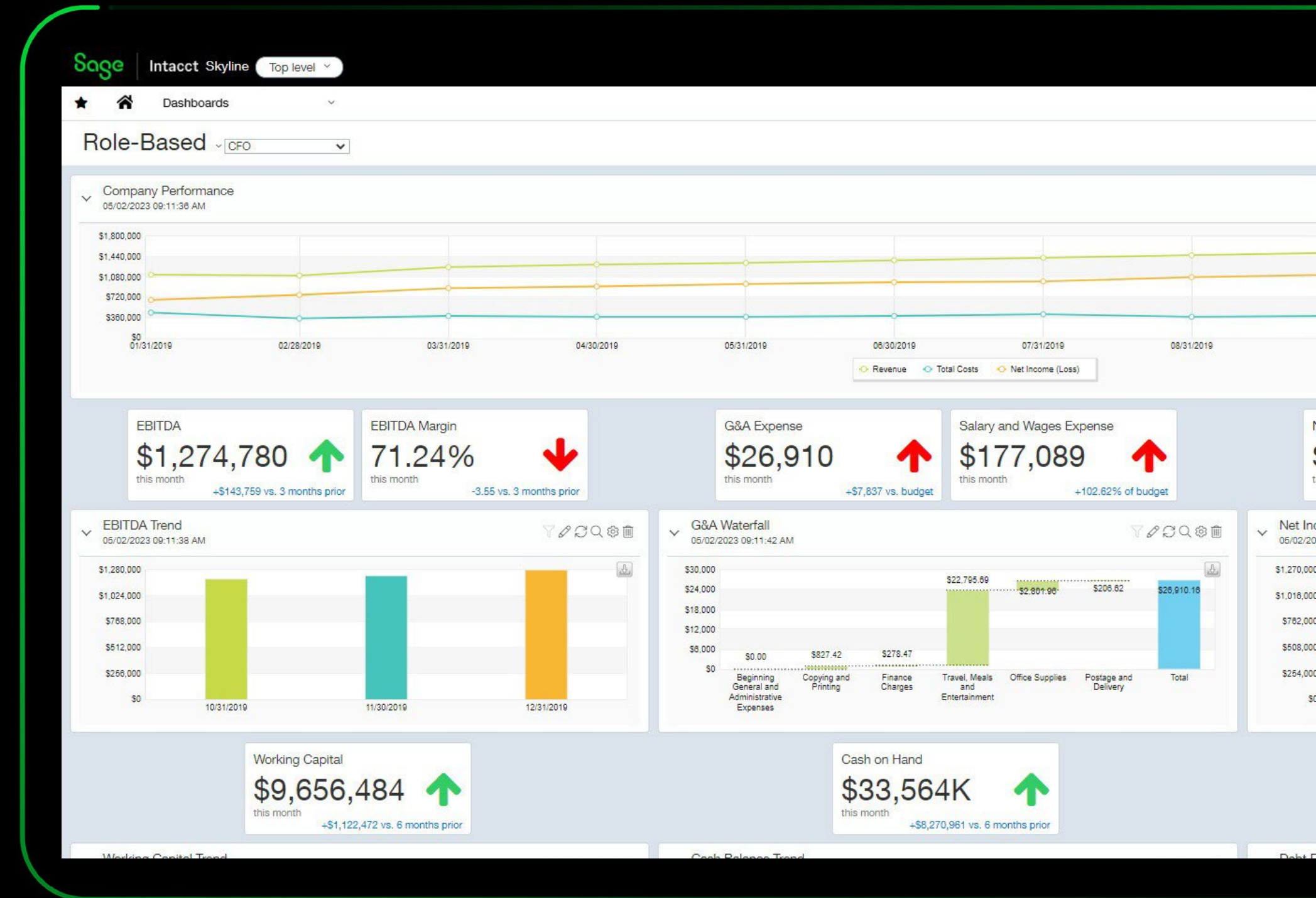
Spend management
Take care of company purchasing vs budgets and never exceed spending caps.

Time and expense management
Keep your team focussed on client goals, not administrative tasks.

Lease Accounting
Automate lease accounting processes to reduce compliance effort and errors.

Platform

Built-in tools to help business grow

Infrastructure solutions to give you an extra edge over the competition, be that in efficiency, cost savings or better decision-making across the business—Sage Intacct Platform Services is your ticket to making user expectations a reality.
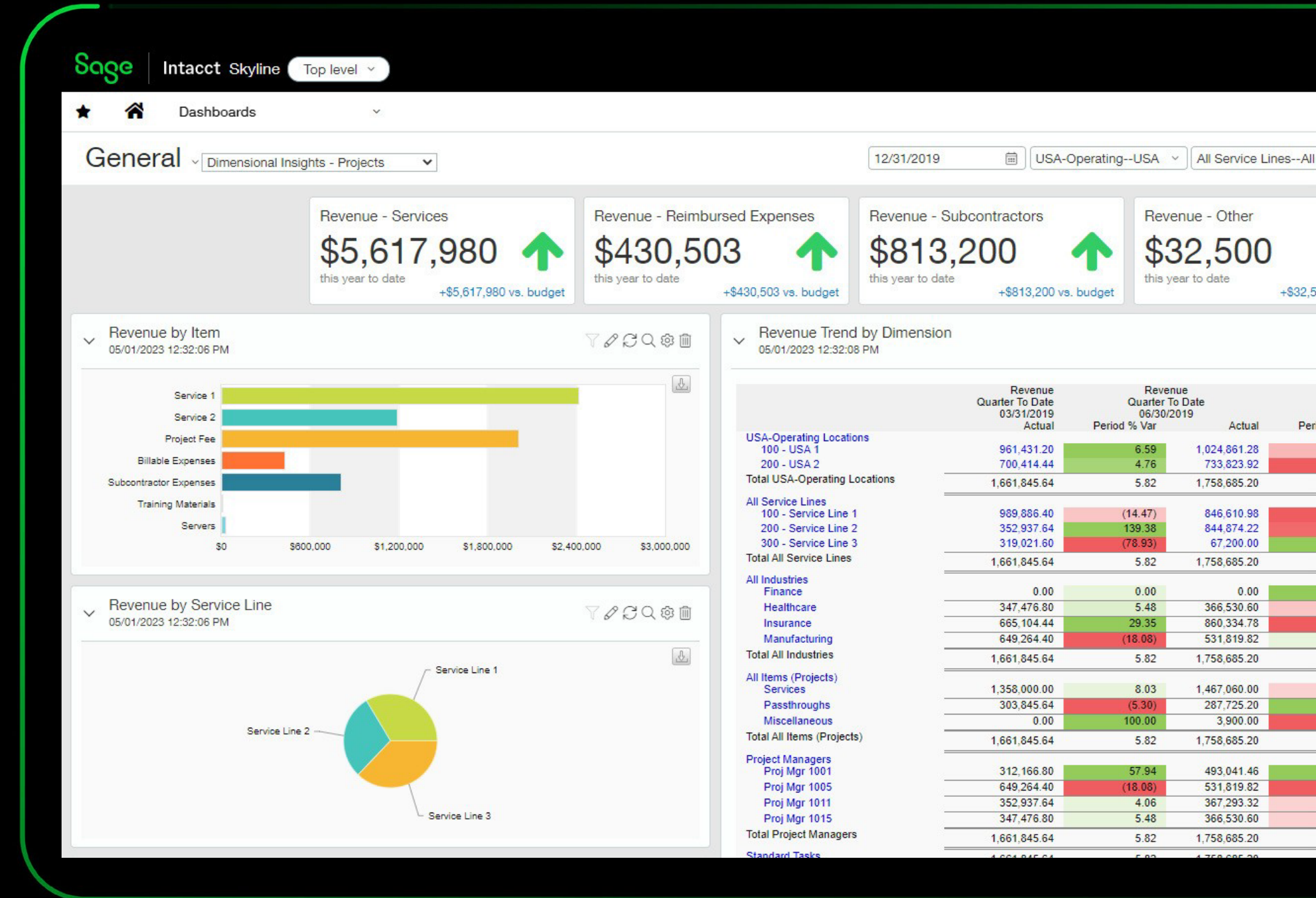
Platform services
Create solutions precisely tuned to individual business needs.

Web-services API
Easily integrate with other best-in-class solutions.

Salesforce integration
Connect finance and sales—fuel growth and accelerate revenue.

Industry overviews

No matter what industry you're in or business model you follow, your organisation is unique. Don't settle for a one-size-fits-all financial application.

General business
The need to constantly adapt to customers and the market—having Sage Intacct in your corner helps with the volume, variety, and change.

"The productivity we've gained is **saving Certus around $400,000 every year** because we're able to **keep our staff extremely lean** and can do all of the reporting we need without a high-paid financial analyst."

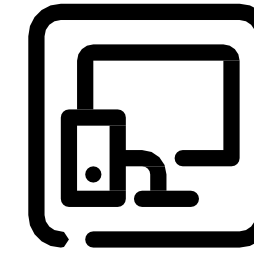—Eric Williamson, CFO, Certus Energy Solutions

Non-profits
With unique challenges like program and project management, fund balancing, and complex reporting needs, Sage Intacct can help you tackle these issues with greater efficiency and managerial visibility—and less reliance on error-prone spreadsheets.

"When a large federal or corporate donor funds a multi-year literacy program across multiple schools, we can **accurately report** back the specific cost associated with each programmatic component, as well as the program's impact to date, which **increases our credibility and accountability** as an organisation."

—Shari Freedman, CFO, Room to Read

Software-as-a-Service (SaaS)
Automate even the most complicated financial processes, adapt to new changes faster, and deliver flexible reporting in your rapidly growing business.

"I absolutely love Sage Intacct. **The ease of use, dimensional accounting, and real-time drill down into transactions** has made my life much easier."

—Sunny Wu, VP of Finance, LogiSense

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Industry overviews

Financial services

Integrate data from different systems, easily monitor financials from diverse portfolios, consolidate results across multiple operating companies, and create timely, actionable reports for your board.

"Sage Intacct **frees me up** to be a better partner to the C-suite. I'm able to get into analysis for strategic planning rather than just managing tactical financial processes because the team can handle those now without me. And that's removed a tremendous burden for me."

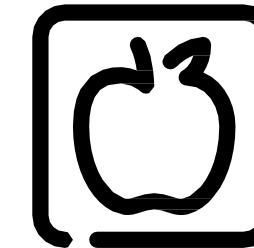—Barbra Harris, CFO, Pathway Lending

Hospitality

Focus on your guests with automated financial processes, gain more insight into your hospitality business, and make decisions that'll boost profitability.

"With Sage Intacct, we work smarter instead of harder, even as we grow at a rapid pace. The fact that we've **added 7 new entities**— each with their own budgeting and financial planning requirements—**without needing any additional staff** is a true testament to Sage Intacct's robust ERP capabilities."

—Tamara Crawford, CFO, Tetherow

Healthcare

While striving to achieve scale, Sage Intacct can help you monitor performance and keep financial processes running smoothly— especially across multiple locations.

"In the world of community health centers, you have to be able to look at your financials in a very dynamic way in order to both **meet compliance requirements** and actively manage operations. From my own experience, as well as every other CFO I've asked, there's no financial system better than Sage Intacct when it comes to **analyzing data across multiple dimensions**."

—Lora Winchell, CFO, Hunter Health

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Industry overviews

Professional services

Track project costs, expedite time-and-expense processes, consolidate resource management, and access real-time analytics to maximise business performance.

"Sage Intacct has also provided us **a level of flexibility that was unprecedented**. I can review and approve an invoice or journal entry from anywhere, whether I am working from a branch location on my computer or walking between meetings with only my phone."

—Allison Benabente, CPA Controller, Sprague Pest Solutions

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Extend the power of Sage Intacct with **Sage Marketplace**

Expand Sage Intacct to more areas of your business with Sage Intacct Marketplace. It offers a variety of the most innovative cloud solutions—all built to be best-in-class and integrate with Sage Intacct from day one.

Something for everyone
If someone in your business needs it, you'll probably find it in the Sage Intacct Marketplace. It's easier than ever to manage your subscriptions, point of sale, payroll, projects, and so much more as Sage Intacct integration helps your data automatically flow into your financials—giving you a single place to get your full financial picture.

Future-proof your business
If your business requirements change in the future, no problem. Unlike suite solutions, Sage Intacct lets you keep your freedom. Just visit the Sage Intacct Marketplace whenever you need to extend your Sage Intacct ecosystem.

Let's go shopping
Simply search for solutions by industry, business need, or keyword. Find your favourites, and request more information.

Find out more
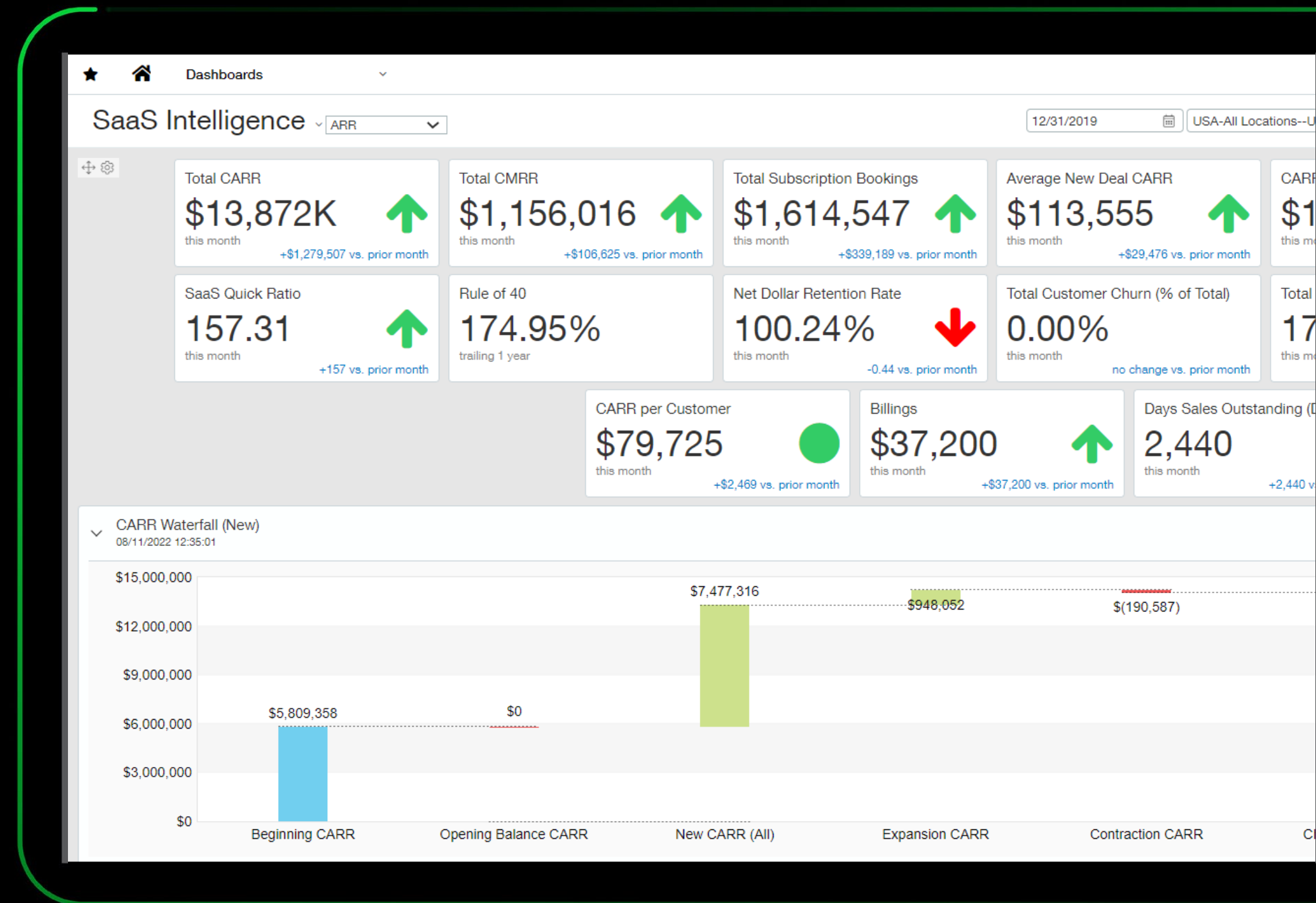
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Industry and Customer **Recognition**

Top-rated ERP solution by Trust Radius

#1 by Customer Satisfaction in G2 Grid Report for Mid-Market Accounting Software

Preferred provider of the AICPA

Our customer
achievements

250%
return-on-investment

<6 months
payback

65%
productivity improvement

#1 in customer satisfaction

Sage Intacct has had the highest satisfaction, product direction and NPS scores compared to other cloud accounting peers since 2015.

#1
In Customer
Satisfaction by
G2 since 2015

2000+
Independent
and verified
reviews

Top-rated
Top-rated
Enterprise
Resource Planning
solution in 2023 by
TrustRadius
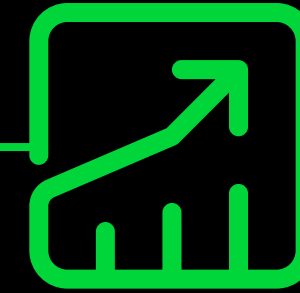
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We're invested in your long-term success

Your success is our mission

We're the right partner for the long-term

We've got the best technology for your organisation

AICPA-endorsed and #1 in customer satisfaction

We scale with you every step of the way

You won't outgrow us

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About Sage Intacct
Sage Intacct helps finance professionals increase efficiency and drive growth for their organisation.

How? By automating your processes so you can run your day-to-day business better—giving you greater insight and flexibility to make confident, long-term decisions, and act fast to execute changes.

Book your demo | **View product tour**

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www.sage.com
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